

<b>IHSG</b>	<b>6,866</b>
Change (%)	<b>0.09%</b>
Net Foreign Buy (YTD)	<b>1.37 T</b>
Support	<b>6840</b>
Resistance	<b>6890</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,128	<b>0.78%</b>
IDXCYCLIC.JK	911	<b>0.30%</b>
IDXENERGY.JK	2,040	<b>1.95%</b>
IDXFINANCE.JK	1,412	<b>-0.51%</b>
IDXHEALTH.JK	1,464	<b>-0.55%</b>
IDXNONCYC.JK	755	<b>0.24%</b>
IDXINDUST.JK	1,188	<b>0.36%</b>
IDXINFRA.JK	873	<b>-0.56%</b>
IDXPROPERT.JK	749	<b>-0.89%</b>
IDXTECHNO.JK	4,429	<b>-0.31%</b>
IDXTRANS.JK	1,826	<b>-0.69%</b>

Commodities	Last	Change %
Crude Oil Sep 23	80.8	<b>0.11%</b>
Brent Crude Oil	84.6	<b>0.17%</b>
Gold Dec 23	1924.1	<b>0.06%</b>
Copper Sep 23	3.7	<b>0.27%</b>

Indeks	Close	Change %
Dow Jones Industrial Average	34,464	<b>-0.11%</b>
S&P 500	4,400	<b>0.69%</b>
NASDAQ Composite	13,498	<b>1.56%</b>
FTSE 100	7,258	<b>-0.06%</b>
DAX PERFORMANCE-INDEX	15,603	<b>0.19%</b>
SSE Composite Index	3,093	<b>-1.24%</b>
HANG SENG INDEX	17,623	<b>-1.82%</b>
Nikkei 225	31,894	<b>1.04%</b>

Indikator	Tingkat / Date
GDP Growth Rate	<b>3.86</b> percent
GDP Annual Growth Rate	<b>5.04</b> percent
Unemployment Rate	<b>5.45</b> percent
Inflation Rate	<b>3.08</b> percent
Inflation Rate MoM	<b>0.21</b> percent
Interest Rate	<b>5.75</b> percent
Balance of Trade	<b>1313</b> USD Million
Current Account	<b>2972</b> USD Million
Current Account to GDP	<b>1</b> percent of GDP
Government Debt to GDP	<b>40.9</b> percent of GDP
Government Budget	<b>-2.38</b> percent of GDP
Business Confidence	<b>16.62</b> points
Manufacturing PMI	<b>53.3</b> points



## NEWS HIGHLIGHT

- Petrindo Jaya Kreasi (CUAN) milik Prajogo Pangestu belum merealisasikan dana IPO yang diraih sebesar F
- 10 Saham Paling Laris Dibeli Asing, BUMI & BRMS Tersengat Indeks FTSE
- Akselerasi Proyek AIM, Merdeka Battery (MBMA) Suntik Modal MTI USD200 Juta
- Jatuh Tempo September, Global Mediacom (BMTR) Siapkan dana Lunasi Surat Utang
- Pengurus Teras BSI Borong 7,89 Juta Saham BRIS Rp1.673 per Lembar

## NEWS MARKET

Investor mencermati sejumlah kabar, baik dari dalam maupun luar negeri, sebagai petunjuk bertransaksi hari ini. Seperti: IHSG ditutup menghijau tipis, masih berusaha mendekati level psikologis 6.900, sedangkan rupiah melemah dan SBN dijual asing. Wall Street mengawali pekan dengan kinerja beragam, Dow Jones berakhir di zona merah. Investor menantikan data transaksi berjalan Indonesia per kuartal II 2023 sembari menyimak sentimen eksternal, termasuk KTT BRICS

Dari dalam negeri, Bank Indonesia (BI) hari ini akan merilis laporan Neraca Pembayaran Indonesia (NPI) triwulan II 2023 yang juga memuat data transaksi berjalan. Sebagai catatan, NPI mencatat surplus US\$ 6,5 miliar sementara transaksi berjalan surplus sebesar US\$ 3,0 miliar atau 0,9% dari Produk Domestik Bruto (PDB) pada kuartal I-2023. Dalam Rapat Dewan Gubernur (RDG) pekan lalu, BI memperkirakan NPI yang positif diprakirakan berlanjut, didukung transaksi berjalan yang diprakirakan terjaga sehat dalam kisaran surplus 0,4% sampai dengan defisit 0,4% dari PDB pada 2023. Pergerakan transaksi berjalan dan NPI akan sangat berdampak kepada nilai tukar rupiah. Pasalnya, NPI akan mencerminkan seberapa besar kekuatan ekspor serta arus modal asing yang masuk. Hal itu akan menentukan besaran pasokan dolar serta cadangan devisa yang akan memperkuat rupiah. Data transaksi berjalan juga menjadi salah satu faktor fundamental dalam mengukur kesehatan ekonomi makro Indonesia. Jika transaksi berjalan dan NPI ambruk maka bukan tidak mungkin investor akan semakin meninggalkan pasar keuangan Tanah Air karena menilai Indonesia kurang menarik.

Kemudian, investor juga akan menantikan kabar dari Presiden Republik Indonesia Joko Widodo (Jokowi) yang memastikan bakal menghadiri Konferensi Tingkat Tinggi BRICS di Johannesburg, Afrika Selatan pada 22-24 Agustus 2023. Ini merupakan salah satu kegiatan di tengah rangkaian kunjungan kerjandi Benua Afrika. Namun Presiden Rusia Vladimir Putin diperkirakan tidak akan hadir secara langsung. Ini karena surat perintah penangkapannya yang dikeluarkan Pengadilan Kriminal Internasional atas dugaan kejahatan perang di Ukraina. Selain itu banyak pemimpin negara di seluruh Afrika, Amerika Latin, Asia, dan Karibia yang diundang pertemuan itu, termasuk pejabat tinggi PBB, Ketua Komisi Uni Afrika dan Presiden New Development Bank, hingga para pemimpin bisnis.

Source: CNBC Indonesia, Divisi Reseach Erdikha

## Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BMRI	5,825	Trading Buy	5,925	6,000	5,650	Consolidation, entry level: 5675-5825
ESSA	670	Trading Buy	680	690	650	Bullish Breakaway, entry level: 660-670
ADMR	1,225	Hold	1,240	1,260	1,190	Cup & Handle, entry level: 1200-1225
MEDC	1,090	Speculative Buy	1,110	1,125	1,060	Consolidation, entry level:
ITMG	28,225	Trading Buy	28,650	29,075	27,375	Consolidation, entry level: 27400-28225

# LQ45 PERFORMANCE

Tuesday, August 22, 2023

CODE	PRICE	Daily (%)	PER
ACES	730	2.82%	17
GGRM	25,100	0.20%	9
BRIS	1,700	-0.58%	16
MAPI	1,885	-1.31%	15
BMRI	5,825	0.87%	9
ICBP	11,675	-0.21%	21
BRPT	875	-2.23%	220
ASII	6,475	-0.77%	9
AMRT	2,990	3.10%	42
EXCL	2,400	-0.83%	25
BBRI	5,500	-1.35%	15
INTP	11,000	-1.79%	17
MEDC	1,090	1.87%	3
BBCA	9,175	-0.81%	24
INDF	7,000	-0.71%	7
INKP	9,075	-3.20%	4
UNTR	27,075	1.03%	5
SMGR	6,700	-0.37%	17
TLKM	3,740	-0.53%	18
BBNI	9,125	0.83%	9
ANTM	1,950	0.00%	12
HRUM	1,580	1.28%	5
GOTO	88	-4.35%	#N/A
BBTN	1,280	-1.16%	5
CPIN	5,225	0.00%	45
AKRA	1,290	-0.77%	10
TOWR	1,010	0.00%	15
BUKA	240	3.45%	#N/A
TBIG	2,050	-0.49%	31
KLBF	1,845	0.00%	26
SIDO	645	-0.77%	17
INCO	6,025	-0.82%	18
PGAS	1,490	-0.33%	8
TPIA	2,160	0.47%	#N/A
MDKA	3,270	2.83%	#N/A
UNVR	3,710	0.54%	30
INDY	2,080	2.46%	2
PTBA	2,800	0.36%	3
ESSA	670	6.35%	9
ITMG	28,225	0.62%	2
SCMA	148	-1.99%	15
ADRO	2,620	3.15%	2
ARTO	2,510	-3.09%	1,264
SRTG	1,640	0.92%	#N/A
EMTK	615	0.00%	16

PRICE	YTD (%)
ACES 730	496 47.18%
GGRM 25,100	18000 39.44%
BRIS 1,700	1290 31.78%
MAPI 1,885	1445 30.45%
BMRI 5,825	4962.5 17.38%
ICBP 11,675	10000 16.75%
BRPT 875	755 15.89%
ASII 6,475	5700 13.60%
AMRT 2,990	2650 12.83%
EXCL 2,400	2140 12.15%
BBRI 5,500	4940 11.34%
INTP 11,000	9900 11.11%
MEDC 1,090	1015 7.39%
BBCA 9,175	8550 7.31%
INDF 7,000	6725 4.09%
INKP 9,075	8725 4.01%
UNTR 27,075	26075 3.84%
SMGR 6,700	6575 1.90%
TLKM 3,740	3750 -0.27%
BBNI 9,125	9225 -1.08%
ANTM 1,950	1985 -1.76%
HRUM 1,580	1620 -2.47%
GOTO 88	91 -3.30%
BBTN 1,280	1350 -5.19%
CPIN 5,225	5650 -7.52%
AKRA 1,290	1400 -7.86%
TOWR 1,010	1100 -8.18%
BUKA 240	262 -8.40%
TBIG 2,050	2300 -10.87%
KLBF 1,845	2090 -11.72%
SIDO 645	755 -14.57%
INCO 6,025	7100 -15.14%
PGAS 1,490	1760 -15.34%
TPIA 2,160	2570 -15.95%
MDKA 3,270	4120 -20.63%
UNVR 3,710	4700 -21.06%
INDY 2,080	2730 -23.81%
PTBA 2,800	3690 -24.12%
ESSA 670	915 -26.78%
ITMG 28,225	39025 -27.67%
SCMA 148	206 -28.16%
ADRO 2,620	3850 -31.95%
ARTO 2,510	3720 -32.53%
SRTG 1,640	2530 -35.18%
EMTK 615	1030 -40.29%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES 730	86%	392	▼	795	-8%
GGRM 25,100	52%	16,500	▼	30,050	-16%
BRIS 1,700	55%	1,095	▼	1,820	-7%
MAPI 1,885	97%	955	▼	2,070	-9%
BMRI 5,825	40%	4,175	▼	6,025	-3%
ICBP 11,675	44%	8,125	▼	11,925	-2%
BRPT 875	23%	710	▼	995	-12%
ASII 6,475	25%	5,200	▼	7,300	-11%
AMRT 2,990	55%	1,935	▼	3,150	-5%
EXCL 2,400	42%	1,695	▼	2,750	-13%
BBRI 5,500	30%	4,220	▼	5,750	-4%
INTP 11,000	22%	9,000	▼	11,850	-7%
MEDC 1,090	80%	605	▼	1,430	-24%
BBCA 9,175	17%	7,825	▼	9,450	-3%
INDF 7,000	16%	6,025	▼	7,550	-7%
INKP 9,075	34%	6,775	▼	10,400	-13%
UNTR 27,075	22%	22,200	▼	36,200	-25%
SMGR 6,700	19%	5,625	▼	8,277	-19%
TLKM 3,740	5%	3,570	▼	4,770	-22%
BBNI 9,125	12%	8,125	▼	9,950	-8%
ANTM 1,950	11%	1,760	▼	2,390	-18%
HRUM 1,580	31%	1,205	▼	2,050	-23%
GOTO 88	9%	81	▼	344	-74%
BBTN 1,280	11%	1,150	▼	1,567	-18%
CPIN 5,225	21%	4,330	▼	6,275	-17%
AKRA 1,290	13%	1,140	▼	1,670	-23%
TOWR 1,010	14%	885	▼	1,295	-22%
BUKA 240	24%	193	▼	346	-31%
TBIG 2,050	15%	1,780	▼	3,040	-33%
KLBF 1,845	16%	1,590	▼	2,360	-22%
SIDO 645	6%	610	▼	915	-30%
INCO 6,025	5%	5,750	▼	7,750	-22%
PGAS 1,490	15%	1,295	▼	1,995	-25%
TPIA 2,160	7%	2,010	▼	2,650	-18%
MDKA 3,270	15%	2,850	▼	4,950	-34%
UNVR 3,710	2%	3,630	▼	5,475	-32%
INDY 2,080	22%	1,705	▼	3,420	-39%
PTBA 2,800	5%	2,660	▼	4,530	-38%
ESSA 670	40%	480	▼	1,265	-47%
ITMG 28,225	28%	22,125	▼	45,650	-38%
SCMA 148	12%	132	▼	278	-47%
ADRO 2,620	30%	2,010	▼	4,250	-38%
ARTO 2,510	28%	1,960	▼	9,725	-74%
SRTG 1,640	8%	1,515	▼	3,030	-46%
EMTK 615	9%	565	▼	1,985	-69%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Tuesday, August 22, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,650	-0.77%	23	ISAT	56.28%	ISAT	83%	5,275	▼	10,050	-4%
ACES	730	2.82%	17	ACES	47.18%	ACES	86%	392	▼	795	-8%
GGRM	25,100	0.20%	9	GGRM	39.44%	GGRM	52%	16,500	▼	30,050	-16%
ASSA	1,060	-0.47%	70	ASSA	36.77%	ASSA	56%	680	▼	1,685	-37%
BRIS	1,700	-0.58%	16	BRIS	31.78%	BRIS	55%	1,095	▼	1,820	-7%
MAPI	1,885	-1.31%	15	MAPI	30.45%	MAPI	97%	955	▼	2,070	-9%
BRMS	202	14.12%	132	BRMS	27.04%	BRMS	77%	114	▼	262	-23%
ERAA	496	-1.78%	8	ERAA	26.53%	ERAA	32%	376	▼	580	-14%
DOID	380	-1.55%	6	DOID	25.00%	DOID	44%	264	▼	460	-17%
ELSA	386	-1.03%	7	ELSA	23.72%	ELSA	35%	286	▼	416	-7%
JSMR	3,630	-1.89%	11	JSMR	21.81%	JSMR	31%	2,770	▼	3,990	-9%
BSDE	1,110	-0.89%	7	BSDE	20.65%	BSDE	26%	880	▼	1,235	-10%
CTRA	1,110	-0.89%	13	CTRA	18.09%	CTRA	28%	865	▼	1,185	-6%
BMRI	5,825	0.87%	9	BMRI	17.38%	BMRI	40%	4,175	▼	6,025	-3%
BFIN	1,235	-3.14%	10	BFIN	17.06%	BFIN	28%	965	▼	1,535	-20%
ICBP	11,675	-0.21%	21	ICBP	16.75%	ICBP	44%	8,125	▼	11,925	-2%
BRPT	875	-2.23%	220	BRPT	15.89%	BRPT	23%	710	▼	995	-12%
ASII	6,475	-0.77%	9	ASII	13.60%	ASII	25%	5,200	▼	7,300	-11%
AMRT	2,990	3.10%	42	AMRT	12.83%	AMRT	55%	1,935	▼	3,150	-5%
EXCL	2,400	-0.83%	25	EXCL	12.15%	EXCL	42%	1,695	▼	2,750	-13%
BBRI	5,500	-1.35%	15	BBRI	11.34%	BBRI	30%	4,220	▼	5,750	-4%
INTP	11,000	-1.79%	17	INTP	11.11%	INTP	22%	9,000	▼	11,850	-7%
BMTR	306	-0.65%	4	BMTR	10.07%	BMTR	17%	262	▼	396	-23%
SMRA	650	-1.52%	13	SMRA	7.44%	SMRA	31%	498	▼	740	-12%
MEDC	1,090	1.87%	3	MEDC	7.39%	MEDC	80%	605	▼	1,430	-24%
BBCA	9,175	-0.81%	24	BBCA	7.31%	BBCA	17%	7,825	▼	9,450	-3%
MYOR	2,640	-1.12%	24	MYOR	5.60%	MYOR	53%	1,720	▼	2,900	-9%
TKIM	7,400	-1.99%	4	TKIM	4.96%	TKIM	32%	5,600	▼	8,525	-13%
HMSP	880	-0.56%	15	HMSP	4.76%	HMSP	13%	780	▼	1,235	-29%
INDF	7,000	-0.71%	7	INDF	4.09%	INDF	16%	6,025	▼	7,550	-7%
INKP	9,075	-3.20%	4	INKP	4.01%	INKP	34%	6,775	▼	10,400	-13%
UNTR	27,075	1.03%	5	UNTR	3.84%	UNTR	22%	22,200	▼	36,200	-25%
JPFA	1,325	-1.12%	39	JPFA	2.32%	JPFA	31%	1,015	▼	1,635	-19%
SMGR	6,700	-0.37%	17	SMGR	1.90%	SMGR	19%	5,625	▼	8,277	-19%
PWON	460	-1.71%	12	PWON	0.88%	PWON	11%	414	▼	530	-13%
TLKM	3,740	-0.53%	18	TLKM	-0.27%	TLKM	5%	3,570	▼	4,770	-22%
BBNI	9,125	0.83%	9	BBNI	-1.08%	BBNI	12%	8,125	▼	9,950	-8%
ANTM	1,950	0.00%	12	ANTM	-1.76%	ANTM	11%	1,760	▼	2,390	-18%
AVIA	615	0.00%	27	AVIA	-2.38%	AVIA	9%	565	▼	905	-32%
HRUM	1,580	1.28%	5	HRUM	-2.47%	HRUM	31%	1,205	▼	2,050	-23%
RMKE	915	1.67%	5	RMKE	-2.66%	RMKE	31%	700	▼	1,215	-25%
GOTO	88	-4.35%	#N/A	GOTO	-3.30%	GOTO	9%	81	▼	344	-74%
BBTN	1,280	-1.16%	5	BBTN	-5.19%	BBTN	11%	1,150	▼	1,567	-18%
CPIN	5,225	0.00%	45	CPIN	-7.52%	CPIN	21%	4,330	▼	6,275	-17%
JKON	110	-0.90%	9	JKON	-7.56%	JKON	17%	94	▼	242	-55%
AKRA	1,290	-0.77%	10	AKRA	-7.86%	AKRA	13%	1,140	▼	1,670	-23%
TOWR	1,010	0.00%	15	TOWR	-8.18%	TOWR	14%	885	▼	1,295	-22%
SMDR	354	-1.12%	2	SMDR	-8.29%	SMDR	3%	344	▼	538	-34%
BUKA	240	3.45%	#N/A	BUKA	-8.40%	BUKA	24%	193	▼	346	-31%
MPMX	1,025	0.49%	7	MPMX	-8.48%	MPMX	7%	955	▼	1,360	-25%
HEAL	1,400	-0.71%	60	HEAL	-9.68%	HEAL	11%	1,265	▼	1,800	-22%
MTEL	715	-3.38%	31	MTEL	-10.63%	MTEL	15%	620	▼	805	-11%

TBIG	2,050	-0.49%	31	TBIG	2,050	-10.87%		TBIG	2,050	15%	1,780	▼	3,040	-33%
KLBF	1,845	0.00%	26	KLBF	1,845	-11.72%		KLBF	1,845	16%	1,590	▼	2,360	-22%
PNBN	1,325	-2.21%	10	PNBN	1,325	-13.96%		PNBN	1,325	29%	1,030	▼	2,790	-53%
39 SIDO	645	-0.77%	17	SIDO	645	-14.57%		SIDO	645	6%	610	▼	915	-30%
MIKA	2,720	-0.73%	41	MIKA	2,720	-14.73%		MIKA	2,720	10%	2,480	▼	3,400	-20%
INCO	6,025	-0.82%	18	INCO	6,025	-15.14%		INCO	6,025	5%	5,750	▼	7,750	-22%
PGAS	1,490	-0.33%	8	PGAS	1,490	-15.34%		PGAS	1,490	15%	1,295	▼	1,995	-25%
7 TPIA	2,160	0.47%	#N/A	TPIA	2,160	-15.95%		TPIA	2,160	7%	2,010	▼	2,650	-18%
PNLF	300	-1.96%	5	PNLF	300	-16.20%		PNLF	300	18%	254	▼	775	-61%
ENRG	240	4.35%	6	ENRG	240	-18.37%		ENRG	240	24%	193	▼	404	-41%
PTPP	575	-0.86%	13	PTPP	575	-19.58%		PTPP	575	15%	498	▼	1,075	-47%
MDKA	3,270	2.83%	#N/A	MDKA	3,270	-20.63%		MDKA	3,270	15%	2,850	▼	4,950	-34%
UNVR	3,710	0.54%	30	UNVR	3,710	-21.06%		UNVR	3,710	2%	3,630	▼	5,475	-32%
2 TINS	900	-1.10%	14	TINS	900	-23.08%		TINS	900	3%	870	▼	1,565	-42%
BTPS	2,130	-0.93%	10	BTPS	2,130	-23.66%		BTPS	2,130	15%	1,855	▼	3,380	-37%
14 INDY	2,080	2.46%	2	INDY	2,080	-23.81%		INDY	2,080	22%	1,705	▼	3,420	-39%
PTBA	2,800	0.36%	3	PTBA	2,800	-24.12%		PTBA	2,800	5%	2,660	▼	4,530	-38%
OMED	159	-5.92%	16	OMED	159	-25.00%		OMED	159	5%	151	▼	280	-43%
ESSA	670	6.35%	9	ESSA	670	-26.78%		ESSA	670	40%	480	▼	1,265	-47%
ITMG	28,225	0.62%	2	ITMG	28,225	-27.67%		ITMG	28,225	28%	22,125	▼	45,650	-38%
ADMR	1,225	3.81%	10	ADMR	1,225	-27.73%		ADMR	1,225	66%	740	▼	2,050	-40%
SCMA	148	-1.99%	15	SCMA	148	-28.16%		SCMA	148	12%	132	▼	278	-47%
MNCN	530	-1.85%	4	MNCN	530	-28.38%		MNCN	530	3%	515	▼	950	-44%
21 ADRO	2,620	3.15%	2	ADRO	2,620	-31.95%		ADRO	2,620	30%	2,010	▼	4,250	-38%
ARTO	2,510	-3.09%	1,264	ARTO	2,510	-32.53%		ARTO	2,510	28%	1,960	▼	9,725	-74%
8 SRTG	1,640	0.92%	#N/A	SRTG	1,640	-35.18%		SRTG	1,640	8%	1,515	▼	3,030	-46%
EMTK	615	0.00%	16	EMTK	615	-40.29%		EMTK	615	9%	565	▼	1,985	-69%
WIKA	372	-3.12%	#N/A	WIKA	372	-53.50%		WIKA	372	4%	358	▼	1,135	-67%

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

## **RUPS**

TSPC (LB)

ROCK (T)

**GDYR (LB)**

## **IPO**

BOOK BUILDING

**RSCH Rp. 105 - Rp. 125**

BABY Rp. 250 - Rp. 266

# ECONOMIC CALENDAR



Monday August 21 2023				Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y		3.45%	3.55%		3.40%
8:15 AM	CN	Loan Prime Rate 5Y AUG		4.20%	4.20%		4.05%
8:30 AM	ID	Property Price Index YoY Q2		1.92%	1.79%		2.50%
10:30 PM	US	3-Month Bill Auction		5.30%	5.30%		
10:30 PM	US	6-Month Bill Auction		5.30%	5.29%		
Tuesday August 22 2023				Actual	Previous	Consensus	Forecast
10:00 AM	ID	Current Account Q2			\$3.0B		\$ 1.5B
6:30 PM	US	Fed Barkin Speech					
7:55 PM	US	Redbook YoY AUG/19		0.70%			
9:00 PM	US	Existing Home Sales MoM JUL		-3.30%			-0.50%
9:00 PM	US	Existing Home Sales JUL		4.16M	4.15M	4.15M	4.1M
9:00 PM	US	Richmond Fed Manufacturing Index AUG		-9	-7	-7	-6
9:00 PM	US	Richmond Fed Manufacturing Shipments Index AUG		-6			-3
9:00 PM	US	Richmond Fed Services Index AUG		-2	-4	-4	-1
9:30 PM	US	NY Fed Treasury Purchases 2.25 to 4.5 yrs				\$80 million	
Wednesday August 23 2023				Actual	Previous	Consensus	Forecast
1:30 AM	US	Fed Bowman Speech					
1:30 AM	US	Fed Goolsbee Speech					
3:30 AM	US	API Crude Oil Stock Change AUG/18		-6.195M			
6:00 PM	US	MBA 30-Year Mortgage Rate AUG/18		7.16%			
6:00 PM	US	MBA Purchase Index AUG/18		149.5			
6:00 PM	US	MBA Mortgage Refinance Index AUG/18		408.4			
6:00 PM	US	MBA Mortgage Applications AUG/18		-0.80%			
6:00 PM	US	MBA Mortgage Market Index AUG/18		193			
8:45 PM	US	S&P Global Manufacturing PMI Flash AUG		49	49.3	49.3	49.5
8:45 PM	US	S&P Global Services PMI Flash AUG		52.3	52.2	52.2	52
8:45 PM	US	S&P Global Composite PMI Flash AUG		52	52	52	52
9:00 PM	US	New Home Sales MoM JUL		-2.50%			-1.60%
9:00 PM	US	New Home Sales JUL		0.697M	0.705M	0.705M	0.686M
9:30 PM	US	EIA Crude Oil Stocks Change AUG/18		-5.96M	-2.9M	-2.9M	
9:30 PM	US	EIA Gasoline Stocks Change AUG/18		-0.261M	-1.125M	-1.125M	
9:30 PM	US	EIA Heating Oil Stocks Change AUG/18		-0.101M			
9:30 PM	US	EIA Refinery Crude Runs Change AUG/18		0.167M			
9:30 PM	US	EIA Distillate Stocks Change AUG/18		0.296M	0.35M	0.35M	
9:30 PM	US	EIA Gasoline Production Change AUG/18		-0.336M			
9:30 PM	US	EIA Cushing Crude Oil Stocks Change AUG/18		-0.837M			
9:30 PM	US	EIA Distillate Fuel Production Change AUG/18		-0.182M			
9:30 PM	US	EIA Crude Oil Imports Change AUG/18		-1.763M			
10:30 PM	US	17-Week Bill Auction		5.31%			
10:30 PM	US	2-Year FRN Auction		0.13%			
	US	Building Permits Final JUL		1.441M	1.442M	1.442M	1.442M
	US	Building Permits MoM Final JUL		-3.70%	0.10%	0.10%	0.10%
Thursday August 24 2023				Actual	Previous	Consensus	Forecast
12:00 AM	US	20-Year Bond Auction		4.04%			
2:20 PM	ID	Loan Growth YoY JUL		7.76%			
2:30 PM	ID	Interest Rate Decision		5.75%	6%	6%	6%
2:30 PM	ID	Lending Facility Rate AUG		6.50%	6.50%	6.50%	7%
2:30 PM	ID	Deposit Facility Rate AUG		5.00%	5.00%	5.00%	5.00%
7:30 PM	US	Durable Goods Orders MoM JUL		4.70%	-4%		0.50%
7:30 PM	US	Chicago Fed National Activity Index JUL		-0.32			-0.4
7:30 PM	US	Durable Goods Orders Ex Transp MoM JUL		0.60%	0.20%	0.20%	0.30%
7:30 PM	US	Initial Jobless Claims AUG/19		239K	240K	240K	242.0K
7:30 PM	US	Jobless Claims 4-week Average AUG/19		234.25K	232.63K	232.63K	232.0K
7:30 PM	US	Continuing Jobless Claims AUG/12		1716K	1708K	1708K	1685.0K
7:30 PM	US	Non Defense Goods Orders Ex Air JUL		0.20%	0.10%	0.10%	0.20%
7:30 PM	US	Durable Goods Orders ex Defense MoM JUL		6.20%			0.60%

9:30 PM	US	<a href="#">EIA Natural Gas Stocks Change AUG/18</a>				35Bcf	
10:00 PM	US	<a href="#">Kansas Fed Composite Index AUG</a>				-11	-7
10:00 PM	US	<a href="#">Kansas Fed Manufacturing Index AUG</a>				-20	-15
10:30 PM	US	<a href="#">8-Week Bill Auction</a>				5.28%	
10:30 PM	US	<a href="#">4-Week Bill Auction</a>				5.28%	
11:00 PM	US	<a href="#">15-Year Mortgage Rate AUG/23</a>				6.46%	
11:00 PM	US	<a href="#">30-Year Mortgage Rate AUG/23</a>				7.09%	
	US	<a href="#">Jackson Hole Symposium</a>					
Friday August 25 2023			Actual	Previous	Consensus	Forecast	
12:00 AM	US	<a href="#">30-Year TIPS Auction</a>		2%			
10:00 AM	ID	<a href="#">M2 Money Supply YoY JUL</a>		6.10%			
9:00 PM	US	<a href="#">Michigan Consumer Sentiment Final AUG</a>		71.6	71.2		71.2
9:00 PM	US	<a href="#">Michigan Inflation Expectations Final AUG</a>		3.40%	3.30%		3.30%
9:00 PM	US	<a href="#">Michigan 5 Year Inflation Expectations Final AUG</a>		3%	2.90%		2.90%
9:00 PM	US	<a href="#">Michigan Consumer Expectations Final AUG</a>		68.3			67.3
9:00 PM	US	<a href="#">Michigan Current Conditions Final AUG</a>		76.6			77.4
9:05 PM	US	<a href="#">Fed Chair Powell Speech</a>					
	US	<a href="#">Jackson Hole Symposium</a>					
Saturday August 26 2023			Actual	Previous	Consensus	Forecast	
Saturday August 26 2023			Actual	Previous	Consensus	Forecast	
12:00 AM	US	<a href="#">Baker Hughes Oil Rig Count AUG/25</a>		520			
12:00 AM	US	<a href="#">Baker Hughes Total Rig Count AUG/25</a>		642			
	US	<a href="#">Jackson Hole Symposium</a>					
Sunday August 27 2023			Actual	Previous	Consensus	Forecast	
8:30 AM	CN	<a href="#">Industrial Profits (YTD) YoY JUL</a>		-16.80%			-15.00%
Monday August 28 2023			Actual	Previous	Consensus	Forecast	
9:30 PM	US	<a href="#">Dallas Fed Manufacturing Index AUG</a>		-20			-16
10:30 PM	US	<a href="#">3-Month Bill Auction</a>		5.30%			
10:30 PM	US	<a href="#">6-Month Bill Auction</a>		5.30%	0%		0.30%

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